

Fund Family Name:	Keeley Funds, Inc.	Keeley Funds, Inc.	Keeley Funds, Inc.	Keeley Funds, Inc.	Keeley Funds, Inc.	Keeley Funds, Inc.
Fund Name:	Keeley Small Cap Dividend Value	Keeley Small Cap Dividend Value Fund	Keeley Small-Mid Cap Value Fund	Keeley Small-Mid Cap Value Fund	Keeley Mid Cap Dividend Value	Keeley Mid Cap Dividend Value
Class of Shares:	A	I	A	I	A	I
Fund Type:	Equity	Equity	Equity	Equity	Equity	Equity
CUSIP Number:	487300881	48730873	487300303	487300402	487300840	487300832
Ticker:	KSDVX	KSDIX	KSMVX	KSMIX	KMDVX	KMDIX
Blue Sky Registered in all 50 states	Yes	Yes	Yes	Yes	Yes	Yes
Blue Sky Registration Vendor:	ClearSky	ClearSky	ClearSky	ClearSky	ClearSky	ClearSky
Inception Date:	12/1/2009	12/1/2009	8/15/2007	8/15/2007	10/1/2011	10/1/2011
Trading Information:						
NSCC FundSERV Eligible	Yes	Yes	Yes	Yes	Yes	Yes
NSCC Participant Number (Contra Broker):	5574	5574	5574	5574	5574	5574
Level 3 Network Eligible	Yes	Yes	Yes	Yes	Yes	Yes
Exchangeable via FundSERV:	Yes	Yes	Yes	Yes	Yes	Yes
Settlement Period:	T + 3	T + 3	T + 3	T + 3	T + 3	T + 3
Defined Contribution Clearance & Settlement:	Yes	Yes	Yes	Yes	Yes	Yes
Minimum Initial Investment:	Regular & IRA Accounts: \$2,500	Regular & IRA Accounts:	Regular & IRA Accounts: \$2,500	Regular & IRA Accounts:	Regular & IRA Accounts: \$2,500	Regular & IRA Accounts:
Minimum Subsequent Investment:	Regular & IRA Accounts: \$50	Regular & IRA Accounts: \$10,000	Regular & IRA Accounts: \$50	Regular & IRA Accounts: \$10,000	Regular & IRA Accounts: \$50	Regular & IRA Accounts:
Exchange Privilege:	\$250	\$250	\$250	\$250	\$250	\$250
Purchase Investment Plan (PIP) available via FundSERV:	Yes/Minimum:\$50	NA	Yes/Minimum:\$50	NA	Yes/Minimum:\$50	NA
Fees						
Redemption Fees:	No	No	No	No	No	No
Purchase Fees:	No	No	No	No	No	No
Exchange Fees:	No	No	No	No	No	No
Sales Charges/Breakpoint Information						
Investment Amount 1-50,000	4.50%/.50%	NA	4.50%/.50%	NA	4.50%/.50%	NA

50,000-100,00	4.00%/.50%	NA	4.00%/.50%	NA	4.00%/.50%	NA
100,000-250,000	3.00%/.50%	NA	3.00%/.50%	NA	3.00%/.50%	NA
250,00-500,00	2.50%/.50%	NA	2.50%/.50%	NA	2.50%/.50%	NA
500,000 and over	1.00/.50%	NA	1.00/.50%	NA	1.00/.50%	NA
ROA & LOI Eligible:	Yes	NA	Yes	NA	Yes	NA
Employee NAV Eligible:	Yes	NA	Yes	NA	Yes	NA
Class B or Class C Shares:	No	No	No	No	No	No
12B-1 Plan:	Yes, .25 bps	No	Yes, .25 bps	No	Yes, .25 bps	No
Payout Schedule:	Immediate	NA	Immediate	NA	Immediate	NA
Holding Period:	5 days	5 days	5 days	5 days	5 days	5 days

Dividend Distributions

Daily Accrual:	No	No	No	No	No	No
Income Paid:	Quarterly	Quarterly	Annual	Annual	Quarterly	Quarterly
Federally Taxable Dividends	Yes	Yes	Yes	Yes	Yes	Yes

Trading Restrictions	Foreign Account Restrictions	Foreign Account Restrictions	Foreign Account Restrictions	Foreign Account Restrictions	Foreign Account Restrictions	Foreign Account Restrictions
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Contact Information

Transfer Agent (DST)	Dealer Services: 877-332-6207
Keeley Funds	Tom Bylaitis: 312-786-5037