



# Intermediary Distribution Profile Sheet (Effective September 30, 2016)

Fund Family Name:	Keeley Funds, Inc.	Keeley Funds, Inc.	Keeley Funds, Inc.	Keeley Funds, Inc.	Keeley Funds, Inc.	Keeley Funds, Inc.	Keeley Funds, Inc.	Keeley Funds, Inc.	Keeley Funds, Inc.	Keeley Funds, Inc.
Fund Name:	Keeley Small Cap Value Fund	Keeley Small Cap Value Fund	Small Cap Dividend Value Fund	Small Cap Dividend Value Fund	Keeley Small-Mid Cap Value Fund	Keeley Small-Mid Cap Value Fund	Keeley Mid Cap Dividend Value Fund	Keeley Mid Cap Dividend Value Fund	Keeley All Cap Value Fund	Keeley All Cap Value Fund
Class Of Shares:	A	I	A	I	A	I	A	I	A	I
Fund Type (i.e. Equity, Bond):	Equity	Equity	Equity	Equity	Equity	Equity	Equity	Equity	Equity	Equity
CUSIP #:	487300501	487300808	487300881	487300873	487300303	487300402	487300840	487300832	487300204	487300709
Symbol:	KSCVX	KSCIX	KSDVX	KSDIX	KSMVX	KSMIX	KMDVX	KMDIX	KACVX	KACIX
Fund #:	245	2251	2254	2255	1249	1250	2258	2259	1248	2253
Blue Sky registered for all 50 states, Washington D.C. and U.S. Provinces? (Y/N)*	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES
Blue Sky registration vendor:	BOSTON COMPLIANCE	BOSTON COMPLIANCE	BOSTON COMPLIANCE	BOSTON COMPLIANCE	BOSTON COMPLIANCE	BOSTON COMPLIANCE	BOSTON COMPLIANCE	BOSTON COMPLIANCE	BOSTON COMPLIANCE	BOSTON COMPLIANCE
Inception Date	10/1/1993	12/31/2007	12/1/2009	12/1/2009	8/15/2007	8/15/2007	10/1/2011	10/1/2011	6/14/2006	12/31/2007
<b>Trading Information:</b>										
NSCC FundSERV eligible (Y/N):	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES
NSCC Participant Number (Contra Broker):	5661	5661	5661	5661	5661	5661	5661	5661	5661	5661
Level 3 Networking eligible w/NFS (Y/N):	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES
Exchangeable via FundSERV (Y/N):	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES
Settlement Period:	T + 3	T + 3	T + 3	T + 3	T + 3	T + 3	T + 3	T + 3	T + 3	T + 3
Defined Contribution Clearance & Settlement (DCC&S) eligible? (Y/N)*:	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES
Minimum Initial Purchase*:	Regular Accts: \$2,500 IRA Accts: \$2,500	Regular Accts*: \$1,000,000 IRA Accts*: \$1,000,000	Regular Accts: \$2,500 IRA Accts: \$2,500	Regular Accts*: \$1,000,000 IRA Accts*: \$1,000,000	Regular Accts: \$2,500 IRA Accts: \$2,500	Regular Accts*: \$1,000,000 IRA Accts*: \$1,000,000	Regular Accts: \$2,500 IRA Accts: \$2,500	Regular Accts*: \$1,000,000 IRA Accts*: \$1,000,000	Regular Accts: \$2,500 IRA Accts: \$2,500	Regular Accts*: \$1,000,000 IRA Accts*: \$1,000,000
Minimum Subsequent Investments:	Regular Accts: \$50 IRA Accts: \$50	Regular Accts: \$10,000 IRA Accts: \$10,000	Regular Accts: \$50 IRA Accts: \$50	Regular Accts: \$10,000 IRA Accts: \$10,000	Regular Accts: \$50 IRA Accts: \$50	Regular Accts: \$10,000 IRA Accts: \$10,000	Regular Accts: \$50 IRA Accts: \$50	Regular Accts: \$10,000 IRA Accts: \$10,000	Regular Accts: \$50 IRA Accts: \$50	Regular Accts: \$10,000 IRA Accts: \$10,000
Minimum waived for SIMPLE IRA Plans? (Y/N):	NO	n/a	NO	n/a	NO	n/a	NO	n/a	NO	n/a
Purchase Investment Plan (PIP) available via FundSERV: (Y/N)*	YES / Minimum: \$50	n/a	YES / Minimum: \$50	n/a	YES / Minimum: \$50	n/a	YES / Minimum: \$50	n/a	YES / Minimum: \$50	n/a

\* Certain qualified Institutional Investors may purchase the Class I shares with less than the \$1 million minimum, subject to

**Keeley Funds - Mutual Fund Profile Sheet Continued:**

<b>Fees</b>										
Redemption fees? (Y/N)	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Purchase fees? (Y/N)	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Exchange fees? (Y/N)	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
<b>Sales Charge Breakpoint Information:</b>										
Investment Amount	Sales Charge / Dealer Concession	Sales Charge / Dealer Concession	Sales Charge / Dealer Concession	Sales Charge / Dealer Concession	Sales Charge / Dealer Concession	Sales Charge / Dealer Concession	Sales Charge / Dealer Concession	Sales Charge / Dealer Concession	Sales Charge / Dealer Concession	Sales Charge / Dealer Concession
1-50,000	4.50% / .50%	n/a	4.50% / .50%	n/a	4.50% / .50%	n/a	4.50% / .50%	n/a	4.50% / .50%	n/a
50,000-100,000	4.00% / .50%	n/a	4.00% / .50%	n/a	4.00% / .50%	n/a	4.00% / .50%	n/a	4.00% / .50%	n/a
100,000-250,000	3.00% / .50%	n/a	3.00% / .50%	n/a	3.00% / .50%	n/a	3.00% / .50%	n/a	3.00% / .50%	n/a
250,000-500,000	2.50% / .50%	n/a	2.50% / .50%	n/a	2.50% / .50%	n/a	2.50% / .50%	n/a	2.50% / .50%	n/a
500,000 and over	1.00% / .50%	n/a	1.00% / .50%	n/a	1.00% / .50%	n/a	1.00% / .50%	n/a	1.00% / .50%	n/a
ROA & LOI Eligible: (Y/N)	YES	n/a	YES	n/a	YES	n/a	YES	n/a	YES	n/a
Employee NAV Eligible: (Y/N)	YES	n/a	YES	n/a	YES	n/a	YES	n/a	YES	n/a
CDSC Schedule (Class B or C Shares):	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Amount (12b-1):	.25 bps	n/a	.25 bps	n/a	.25 bps	n/a	.25 bps	n/a	.25 bps	n/a
Payout Schedule	Immediate	n/a	Immediate	n/a	Immediate	n/a	Immediate	n/a	Immediate	n/a
Holding Period:	5 days	5 days	5 days	5 days	5 days	5 days	5 days	5 days	5 days	5 days
<b>Dividend Distributions:</b>										
Daily Accrual: (Y/N)	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Income Paid (Frequency):	Annually	Annually	Quarterly	Quarterly	Annually	Annually	Quarterly	Quarterly	Annually	Annually
Federally Taxable Dividends:	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES

<b>Trading Restrictions:</b>	Foreign Account Restrictions	Foreign Account Restrictions	Foreign Account Restrictions	Foreign Account Restrictions	Foreign Account Restrictions	Foreign Account Restrictions	Foreign Account Restrictions	Foreign Account Restrictions	Foreign Account Restrictions	Foreign Account Restrictions

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